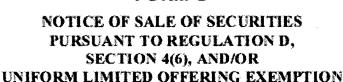
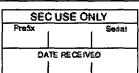
UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D



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Grissom #5 Drilling Program Filing Under (Check box(ex) that apply):	M ULDE PROCESSED	
Filing Under (Check box(es) that apply):	SEP 2 g 200c	
A	. BASIC IDENTIFICATION DATA	<u> </u>
1. Enter the information requested about the issuer		IHOMSON
Name of Issuer (check if this is an amendment and na	me has changed, and indicate change.)	TIVANCIAL
Tidal Petroleum, Inc.		
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
1208 F.M. 78, Suite I, Schertz, TX 78154		210-945-9878
The state of the s	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)	:	
Brief Description of Business		RESEIVED
Oil and gas development.		
Type of Business Organization	ership, already formed	Hease specific SED SE SOUD
- ندی	ership, to be formed	
Actual or Estimated Date of Incorporation or Organization: Jurisdiction of Incorporation or Organization: (Enter two-le	014 910 X Actual Estin	narco
	nada; FN for other foreign jurisdiction)	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation Dor Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 770(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA

- Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years:
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

Full Name (Last name first, if in Domgard, Michael C. Business or Residence Address 1208 F.M. 78, Suite I, Sche Check Box(es) that Apply: Full Name (Last name first, if in Novikoff, Lee M. Business or Residence Address 1208 F.M. 78, Suite I, Sche	(Number and ertz, TX Promoter dividual) (Number and ertz, TX Promoter individual)	Stree	Beneficial Owner t, City, State, Zip Co	xic)	Executive Officer Executive Officer	A STATE OF THE STATE OF T	ортон также 2946 мару с устранова со стан		General and/or Managing Partner General and/or Managing Partner
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Full Name (Last name first, if i	rromoter		***		and the second				
		Ц	Beneficial Owner	Ц	Executive Officer	Ц	Director	Ц	General and/or Managing Partner
Business or Residence Address	ndividual)	***************************************	Talegorous e programation de constitución de la programa de constitución de la programa de constitución de la constitución de l	Merikana kengengan	edinina. 2014. 1888 (1886 (1886) il Bancagarrenne como esta del colo della Colo di Colo insuger	**************************************	is National Community and Adelection of the G	al ent de trons en en en en	arriguela (de la calemanta (delagra), seguina manemanes checore (dell'alcolo) de Assess
	(Number and	Stree	t, City, State, Zip Co	xde)	नवदन्तः अतन्त्रवादनवदन्दः भद्यस्यानम्बद्धाः (इतानानकातः, वर्धाः वत्रवादनवर्षाः) त्रवत्रवादन्दः व्यव	od vendentines solen	949989-1896 ууларсон (646666) (67. d) (86686	nicod 3000 pagasanganci Ja	emancianos sociologicas socializações academicos incaesiados sociedades sociedades socializados de constituidos de constituido
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Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if it	ndi vidual)	: ******** *****	inneuroscoper understabbilitation individualitati vascrimienrandi su entertribitation	Me Xiyongqar ond	aceronimonis 200 artistati Magazi arrivan vagino aceronimonte stolik 1900aging ya	gggog concordants.com	CONTRACTOR OF STREET,	or entertainment con	o percente commissionariante de <u>del persona españo</u> de <mark>amportanto e construido españo</mark>
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				B. 17	VFORMAT	ION ABOU	T OFFERI	NG	1 2 2 5			Name of the
		1		4	11 +			Alain a Olami			Yes	No
i. Has the	issuer soic	i, or dies u							-	**************	X	Ц
a na							-				e 20	747
Z. What is	i ine minim	um investn	eni inai w	iii be acce	pt e u trom a	iny inaivia	uai / .,	*************		************		
3. Does th	e offering	permit join	t ownershi	p of a sing	le unit?	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
4. Enter ti	he in format	ion request	ed for eac	h person w	ho has bee	n or will b	e paid or s	given, dire	ctly or ind	irectly, any	_	_
If a person or state	on to be list, list the na	ted is an assume of the b	ociated pe roker or de	rson or age aler. If mo	nt of a brok ore than five	ær or deale e (5) person	r registered is to be list	l with the S ed are asso	EC and/or	with a state		
Full Name (Last name	first, if ind	vidual)	· —								
						Not the same and t			and the second section of the section o			
		7			ty, State, Z	ip Code)						
## Approach to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (S) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. ### Full Name (Last name first, if individual) ### Tidal Group, Inc. ### Business or Residence Address (Number and Street, City, State, Zip Code) ### 1208 F.M. 78, Suite H, Schertz, TX 78154 Name of Associated Broker or Dealer ### States in Which Person Listed Has Solicited or Intends to Solicit Purchasers ### CT DE							and the second section of the second second					
Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?												
States in WI	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers			The state of the s			
(Check	"All States	s" or check	ind ividual	States)		·····		****************		and open derivative open and a state of the	□ Al	States
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MT	NE		NH	X	P, 4	NY	X	ND	DI	X	OR	
RI	X	SD	IN	X	PK	VT	X	2. 0	VV		WY	PR
Business or	· Residence	Address (1	Vumber an	d Street, C	ity, State,	Zip Code)						
Name of As	sociated Br	oker or De	aler									
States in Wi	nich Person	Listed Ha	Solicited	or Intends	to Solicit	Purchasers						
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Full Name /	I act name	first if ind	/leubioi	t di manandi ya ni ni ni di 1000 00, comin		***************************************	and the state of the		ainemisett tet maintiisistiisis			***********
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Business or	Residence	: Address ()	Number an	d Street, C	ity, State,	Zip Code)						
Answer also in Appendix, Column 2, if filing under ULOE. 2. What is the minimum investment that will be accepted from any individual?	Control de Marie (n. 1885)											
States in W	nich Person	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						
(Check	"All States	s" or check	ind ividual	States)	**********	***********		**************	**********		☐ Al	States
AL	[AK]	AZI	AR	[CA]	टिठा	CT	DE	[DC]	F	GAI	ПП	ΠD
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	NE	$\overline{\mathbf{N}}\mathbf{V}$	NH		NM			ND			OR	
RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	\overline{WY}	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

!	sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price	At	nount Already Sold
	Debt\$	0	\$_	0
	EquityS	0	S	0
	Common Preferred			
	Convertible Securities (including warrants)	0	. \$	0
	Partnership Interests		S	0
	Other (Specify Units of Working Interest	4,105,017	_ \$	773,409
	Total	4,105,017	_ \$	773,409
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors		Aggregate bollar Amount of Purchases
	Accredited Investors	11	S _	535,437
	Non-accredited Investors	3	. \$ _	237,972
	Total (for filings under Rule 504 only)		\$_	
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.			
	Type of Offering	Type of Security		Oollar Amount Sold
	Rule 505		\$_	
	Regulation A		\$_	
	Rule 504		\$_	·····
	Total		S _	······································
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees		\$	0
	Printing and Engraving Costs	X] S_	5,000
	Legal Fees] \$_	10,000
	Accounting Fees		\$	5,000
	Engineering Fees	X] \$_	0
	Sales Commissions (specify finders' fees separately)		-	533,652
	Other Expenses (identify) Due diligence expenses		-	82,101
	Total			635,753

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	b. Enter the difference between the aggregate of and total expenses furnished in response to Part C-proceeds to the issuer."	- Question 4.a. This difference is the "adj	usted gross		§ 3,4	69,264
5.	Indicate below the amount of the adjusted gross peach of the purposes shown. If the amount for check the box to the left of the estimate. The total proceeds to the issuer set forth in response to P.	any purpose is not known, furnish an es of the payments listed must equal the adju	timate and			
			D A	ayments to Officers, irectors, & affiliates	-	ments to thers
	Salaries and fees			0	X \$	0
	Purchase of real estate		X \$_	0	X S	0
	Purchase, rental or leasing and installation of mand equipment	nachinery		0	_ XIS	0
	Construction or leasing of plant buildings and f		-		X S	0
	Acquisition of other businesses (including the voffering that may be used in exchange for the a issuer pursuant to a merger)	value of securities involved in this ssets or securities of another	_		X S	0
	Repayment of indebtedness			0	X1.\$	0
	Working capital		-	0	_ XI\$	0
	Other (specify): Lease Costs		X \$	50,000	XIS	0
	Drilling and Completion Costs					
			🕱 S	3,419,264	S	0
	Column Totals		🗶 \$_	3,469,264	X \$	0
	Total Payments Listed (column totals added)			X \$	3,469,264	
		D. FEDERAL SIGNATURE		i di		
sig	rissuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to information furnished by the issuer to any non-a	furnish to the U.S. Securities and Exchan	ge Commission	, upon writt		
İssi	er (Print or Type)	Signature	Date			
	lal Petroleum, Inc.	Bunn	Sept	tember 19,	2006	
Na	ne of Signer (Print or Type)	Title of Signer (Print or Type)				
Pa	trick K. Gauntt	President				

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)